

GICHFL/SEC/2023

06-04-2023

To,
The Listing Department,
The BSE Limited,
P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001

Scrip Codes-

NCDs – 973854, 973866 & 974623

Dear Sir,

Sub.: Disclosure in terms of clause 2.2(b) of Chapter XIV of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended) regarding centralized database for corporate Bonds/debentures.

As per Clause 2.2 (b) of Chapter XIV of SEBI operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (as amended), we hereby forward you the details in the prescribed format (Annexure XIV – B)

This is for your information and record purpose.

Thanking You,

Yours faithfully,

Nutan Singh
Group Head & Company Secretary

Encl.: a/a

1. Listing Details –

Sr. No.	ISIN	Allotment Date	Listing Date	Listing quantity (in nos.)	First Issue / Further Issue	Exchange
1	INE289B07057	21/03/2022	22/03/2022	2250	First Issue	BSE Ltd
2	INE289B07065	28/03/2022	29/03/2022	2250	First Issue	BSE Ltd
3	INE289B07073	27/02/2023	28/02/2023	32500	First Issue	BSE Ltd

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A Hyper Link of 'Listing Notification by stock exchange' [Final Approval] –

ISIN & Scrip code	Link of BSE Final Listing Approval
INE289B07057 & 973854	https://www.bseindia.com/stock-share-price/debt-other/scripcode/511676/973854/
INE289B07065 & 973866	https://www.bseindia.com/stock-share-price/debt-other/scripcode/511676/973866/
INE289B07073 & 974623	https://www.bseindia.com/stock-share-price/debt-other/scripcode/511676/974623/

3. Details of record date-

Sr. No.	ISIN	Record date	Interest / Redemption	Date of payment of Interest / Redemption
1	INE289B07032	07/02/2023	Interest	22/02/2023
2	INE289B07032	07/02/2023	Redemption	22/02/2023
3	INE289B07040	14/03/2023	Interest	29/03/2023
4	INE289B07040	14/03/2023	Redemption	29/03/2023
5	INE289B07057	06/03/2023	Interest	21/03/2023
6	INE289B07065	13/03/2023	Interest	28/03/2023

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4. Details of Credit Rating-

a) Current rating details -

[1]	[2]	[3]	[4]
ISIN	Name of CRA	Credit Rating	Outlook
INE289B07057	CRISIL (Rs 1505 cr)	AA+	STABLE
INE289B07065	ICRA (Rs 1550 cr)	AA	STABLE
INE289B07073			
[5]	[6]	[7]	[8]
Rating Action (new/upgrade/ downgrade/ re-affirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
REAFFIRM BY CRISIL	24/03/2023	VERIFIED	24/03/2023
REAFFIRM BY ICRA	21/03/2023		21/03/2023

b) Earlier rating details –

[1]	[2]	[3]	[4]
ISIN	Name of CRA	Credit Rating	Outlook
INE289B07057	CRISIL (Rs 1505 cr)	AA+	STABLE
INE289B07065	ICRA (Rs 1550 cr)	AA	STABLE
INE289B07073			
[5]	[6]	[7]	[8]
Rating Action (new/upgrade/ downgrade/ re-affirm)	Date of Credit Rating	Verification status of CRAs (verified/not verified)	Date of Verification
REAFFIRM BY CRISIL	07/02/2023	VERIFIED	07/02/2023
REAFFIRM BY ICRA	22/08/2022		22/08/2022

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5. Payment Status

a) Whether Interest Payment / redemption payment made (Yes/No) –

b) Details of Interest Payment –

Sr. No.	Particulars	Details	Details	Details	Details
1	ISIN	INE289B07032	INE289B07040	INE289B07057	INE289B07065
2	Issue Size (Rs)	300 Crore	195 crores	225 crores	225 crores
3	Interest Amount to be paid on due date (Rs)	20,82,00,000/-	13,53,30,000/-	18,49,50,000/-	17,88,75,000/-
4	Frequency	Yearly & on maturity	Yearly & on maturity	Yearly & on maturity	Yearly & on maturity
5	Change in frequency of payment (if any)	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA
7	Interest payment record date	07/02/2023	14/03/2023	06/03/2023	13/03/2023
8	Due date for interest payment	22/02/2023	30/03/2023	21/03/2023	28/03/2023
9	Actual date of interest payment	22/02/2023	29/03/2023	21/03/2023	28/03/2023
10	Amount of interest paid (Rs)	20,82,00,000/-	13,53,30,000/-	18,49,50,000/-	17,88,75,000/-
11	Date of last interest payment	22/02/2022 & 22/02/2023	30/03/2022 & 29/03/2023	21/03/2023	28/3/2023
12	Reason for non-payment / delay in payment	NIL	NIL	NIL	NIL

c) Details of redemption payment –

Sr. No.	Particulars	Details	Details
1	ISIN	INE289B07032	INE289B07040
2	Type of redemption (full/ partial)	Full	Full
3	If partial redemption, then – a. By face value redemption b. By quantity redemption	NA	NA
4	If redemption is based on quantity, specify, whether on – a. Lot basis. b. Pro-rata basis	NA	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity	Maturity

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6	Redemption date due to put option (if any)	NA	NA
7	Redemption date due to call option (if any)	NA	NA
8	Quantity redeemed (no. of NCDs)	3000	1950
9	Due date for redemption/ maturity	22/02/2023	30/03/2023
10	Actual date for redemption (DD/MM/YYYY)	22/02/2023	30/03/2023
11	Amount redeemed	Rs 300 crores	Rs 195 crores
12	Outstanding amount (Rs.)	NIL as fully redeemed	NIL as fully redeemed
13	Date of last Interest payment	22/02/2022 & 22/02/2023	30/03/2022 & 29/03/2023

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6. **Default history information:** Have there been any default / delay in servicing any other debt security issued by the issuer? if yes, details thereof – NO DEFAULT HISTORY

NOTICES

Notice No.	20220322-40	Notice Date	22 Mar 2022
Category	Company related	Segment	Debt
Subject	Listing of new debt securities of GIC Housing Finance Ltd.		
Content			

Trading Members of the Exchange are hereby informed that the under mentioned new securities issued by GIC Housing Finance Ltd. on private placement basis is listed and admitted to dealings on the BSE Debt segment with effect from today .

Quantity	2250
Market Lot	1
Scrp Code	973854
Scrp ID	GICHF210322
Detail Name	GICHF-3MTBILL-20-10-23-PVT
ISIN Number	INE289B07057
Credit Rating	CRISIL AA+,ICRA AA/Stable
Face Value (Rs.)	Rs.1000000
Paidup Value (Rs.)	Rs.1000000
Issue Price (Rs.)	Rs.1000000
Rate of Interest	As per IM
Date(s) of Payment of Interest	Annually 21/03/2023 To 20/10/2023
Actual/Deemed Date of allotment	21/03/2022
Date of Redemption	20/10/2023
Put / Call option	NA

The trading members may also note as under:

- The aforesaid securities of the company will be traded only in dematerialised form under the ISIN Number as mentioned above.
- The trading shall take place in standard denomination of Rs.10 Lakhs
- The tick size for the securities is 1 paise
- For further details, please refer the Placement Memorandum on

https://www.bseindia.com/markets/debt/memorandum_data.aspx

In case the trading members require any clarification they may please contact Ms. Rupal Khandelwal on 22728352/8597/8995/5753/8915.

Rupal Khandelwal

Assistant General Manager

March 22, 2022

NOTICES

Notice No.	20220329-43	Notice Date	29 Mar 2022
Category	Company related	Segment	Debt
Subject	Listing of new debt securities of GIC Housing Finance Ltd		

Content

Trading Members of the Exchange are hereby informed that the under mentioned new securities issued by GIC Housing Finance Ltd. on private placement basis is listed and admitted to dealings on the BSE Debt segment with effect from today.

Quantity	2250
Market Lot	1
scrip Code	973866
scrip ID	GIC280322
Detail Name	GICHF-3MTBILL-7-6-23-PVT
ISIN Number	INE289B07065
Credit Rating	CRISIL AA+/STABLE, ICRA AA/Stable
Face Value (Rs.)	Rs.1000000
Paidup Value (Rs.)	Rs.1000000
Issue Price (Rs.)	Rs.1000000
Rate of Interest	3 Month T-bill Linked
Date(s) of Payment of Interest	Annually 28/03/2023 To 07/06/2023
Actual/Deemed Date of allotment	28/03/2022
Date of Redemption	07/06/2023
Put / Call option	NA

The trading members may also note as under.

- The aforesaid securities of the company will be traded only in dematerialised form under the ISIN Number as mentioned above.
- The trading shall take place in standard denomination of Rs.10 Lakhs
- The tick size for the securities is 1 paise.
- For further details, please refer the Placement Memorandum on https://www.bseindia.com/markets/debt/memorandum_data.aspx.

In case the trading members require any clarification they may please contact Ms. Rupal Khandeival on 22728352/8597/8995/6753/8915.

Bhushan Mokashi
General Manager
March 29, 2022



NOTICES

Notice No.	20230228-16	Notice Date	28 Feb 2023
Category	Company related	Segment	Debt
Subject	Listing of new debt securities of GIC Housing Finance Ltd		

Content

Trading Members of the Exchange are hereby informed that the under mentioned new securities issued by GIC Housing Finance Ltd. on private placement basis is listed and admitted to dealings on the BSE Debt segment with effect from today.

Quantity	32500
Market Lot	1
Scrip Code	974623
Scrip ID	87GICHFL24
Detail Name	GICHFL-8.7%-27-11-24-PVT
ISIN Number	INE289B07073
Credit Rating	CRISIL AA+(Stable), ICRA AA/Stable
Face Value (Rs.)	Rs.100000
Paid up Value (Rs.)	Rs.100000
Issue Price (Rs.)	Rs.100000
Rate of Interest	8.7%p.a
Date(s) of Payment of Interest	Annually 28/11/2023 To 27/11/2024
Actual/Deemed Date of allotment	27/02/2023
Date of Redemption	27/11/2024
Put / Call option	N.A.

The trading members may also note as under:

- The aforesaid securities of the company will be traded only in dematerialised form under the ISIN Number as mentioned above.
- The trading shall take place in standard denomination of Rs.10 Lakhs
- The tick size for the securities is 1 paise
- For further details, please refer the Placement Memorandum on

https://www.bseindia.com/markets/debt/memorandum_data.aspx

In case the trading members require any clarification they may please contact Ms. Rupal Khandelwal on 22728352/8597/8995/5753/8915.

Rupal Khandelwal

Assistant General Manager

February 24, 2023