

GICHFL/SEC/2021

22nd February, 2021

To,

✓ The Manager,
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Equity Scrip Code: GICHSGFIN

Dear Sir,

Sub: Intimation of Allotment of Non-Convertible Debentures ('NCDs') aggregating Rs. 300 Crores on a Private Placement basis.

We would like to inform that pursuant to the authority accorded by our Board vide its resolution dated 11th November, 2020, 3000 numbers of NCDs, having a face value of Rs. 10,00,000/- each at par for an aggregate amount of Rs. 300 crores, issued on Private placement basis, be and is hereby allotted on 22nd February, 2021 as per below given details –

Debenture Series	Offer Size (Rs.)	Interest payable	Allottees	ISIN
Series – 3	300 crores	6.94% p.a.	ICICI BANK Limited (DPID IN301348/20000065)	INE289B07032

The NCDs are proposed to be listed on BSE Limited.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, for the information of the Exchange and of the Debenture holders.

Thanking you,

Yours faithfully,


Neera Saxena
Managing Director & CEO

✓  CC – **Mr. Sanket Jain**
Dealer, Debt Capital Market,
ICICI Bank Limited,
ICICI Bank Tower, BKC,
Mumbai, 400051