

GICHFL/SEC/2021

30th March, 2021

To
The Listing Department,
The BSE Limited,
P.J. Towers,
Dalal Street,
Fort, Mumbai – 400 001

Equity Scrip Code: 511676

Dear Sir,

Sub: Intimation of Allotment of Non-Convertible Debentures ('NCDs') aggregating Rs. 195 Crores on a Private Placement basis.

We would like to inform that pursuant to the authority accorded by our Board vide its resolution dated 11th November, 2020, 1950 numbers of NCDs, having a face value of Rs. 10,00,000/- each at par for an aggregate amount of Rs. 195 crores, issued on Private placement basis, be and is hereby allotted on 30th March, 2021 as per below given details –

Debenture Series	Offer Size (Rs.)	Interest payable	Allottees	ISIN
Series – 4	195 crores	6.94% p.a.	Aditya Birla Sunlife Mutual Fund	INE289B07040

The NCDs are proposed to be listed on BSE Limited.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, for the information of the Exchange and of the Debenture holders.

Thanking you,

Yours faithfully,

Neera Saxena
Managing Director & CEO

CC –
Mr. Dilip Zujam
Aditya Birla Sun Life AMC Limited,
Romell Tech Park
(R-Tech Park), 12th Floor,
Nirlon Compound , Off WEH, Goregaon(E),
Mumbai 400063.